

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In Re:

POTTSVILLE OPERATIONS, LLC, *et al.*,¹

Debtors.

POTTSVILLE OPERATIONS, LLC, *et al.*,²

Movants,

v.

**ARGNT HOLDINGS, INC.,
BANKFINANCIAL, N.A., AND
SPECIALTY RX INC.,**

Respondents.

Case No.: 24-70418-JAD

Chapter 11

Jointly Administered

Doc. No.:

Related to Document No.

Hearing Date:

Hearing Time:

Response Deadline:

**NOTICE OF EXECUTORY CONTRACTS THAT MAY BE ASSUMED
AND ASSIGNED IN CONNECTION WITH THE SALE TRANSACTION**

PLEASE TAKE NOTICE that on December 10, 2024, the Care Pavilion Debtors, by and through their undersigned counsel filed the *Care Pavilion Debtors' Motion for Entry of Orders (A) Approving the Sale of Substantially All of the Care Pavilion Debtors' Assets, Other than*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Pottsville Operations, LLC (9467); Pottsville Propco, LLC (8685); Hampton House Operations, LLC (8969); Hampton House Propco, LLC (7258); Kingston Operations, LLC (1787); Kingston Propco, LLC (8562); Williamsport North Operations, LLC (9927); Williamsport Propco, LLC (2039); Williamsport South Operations, LLC (0298); Yeadon Operations, LLC (9296); and Yeadon Propco, LLC (5785) (collectively, the "Pottsville Debtors") and the Pottsville Debtors' chapter 11 cases are collectively referred to as the "Pottsville Cases") and Bedrock Care, LLC (9115); Care Pavilion Operating, LLC (7149); Cliveden Operating, LLC (6546); MAPA Operating, LLC (3750); Maplewood Operating, LLC (0850); Milton Operating, LLC (5523); Parkhouse Operating, LLC (0140); Tucker Operating, LLC (4305); Watsontown Operating, LLC (0236); and York Operating, LLC (2571) (collectively the "Care Pavilion Debtors") and the Care Pavilion Debtors' chapter 11 cases are collectively referred to as the "Care Pavilion Cases"). The Debtors' mailing address is 425 West New England Avenue, Suite 300, Winter Park, Florida 32789.

² The applicable Debtors in the Notice are the Care Pavilion Debtors.

Accounts, Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Approving Bidding Procedures for Sale of Substantially all of the Care Pavilion Debtors' Assets, other than Accounts, Free and Clear of all Liens, Claims, Encumbrances, and Interests, (C) Approving Stalking Horse Bid Protection, (D) Scheduling Auction for and Hearing to Approve Sale of Substantially all of the Care Pavilion Debtors' Assets, (E) Approving Form and Manner of Notice of Sale, Auction, and Sale Order Hearing, (F) Approving Assumption and Assignment Procedures, (G) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (H) Granting Related Relief [Doc. No. 357] (the "Motion").³

PLEASE TAKE FURTHER NOTICE that under the Motion, the Care Pavilion Debtors seek authority to, among other things, assume and assign certain executory contracts and unexpired leases under section 365 of the Bankruptcy Code. If you are a counterparty to any contract or lease with the Care Pavilion Debtors, you should check **Schedule 1** to determine if your contract or lease is listed.

PLEASE TAKE FURTHER NOTICE that on December 19, 2024, the United States Bankruptcy Court for the Western District of Pennsylvania (the "Court") entered its *Order (A) Approving Bidding Procedures for Sale of Substantially all of the Care Pavilion Debtors' Assets, other than Accounts, Free and Clear of all Liens, Claims, Encumbrances, and Interests, (B) Approving Stalking Horse Bid Protection, (C) Scheduling Auction for and Hearing to Approve Sale of Substantially all of the Care Pavilion Debtors' Assets, (D) Approving Form and Manner of Notice of Sale, Auction, and Sale Order Hearing, (E) Approving Assumption and Assignment Procedures, (F) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (G) Granting Related Relief* [Doc. No. 439] (the "Bidding Procedures Order"). The Bidding Procedures Order approved the bidding procedures (the "Bidding Procedures") attached as Exhibit 1 to the Bidding Procedures Order. The Bidding Procedures set the key dates and times related to the sale of the Transferred Assets and assumption and assignment of the executory contracts and unexpired leases.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Order, all related exhibits, including the Bidding Procedures, and any other filings related to the foregoing are available for free on the website of Care Pavilion Debtors' notice agent, Stretto, Inc., at <https://cases.stretto.com/pottsville>.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Motion, the Care Pavilion Debtors seek to sell substantially all of their assets (the "Transferred Assets") to the Stalking Horse Bidders or any other Successful Bidder free and clear of all liens, claims, encumbrances, and other interests to the fullest extent permitted under 11 U.S.C. § 363(f) and other applicable law. For ease of reference, the Care Pavilion Debtors are identified in **Exhibit A** by reference to the nursing facilities they respectively own and operate.

³ Capitalized terms used but not otherwise defined herein shall the meanings ascribed to such terms as set forth in the Motion.

PLEASE TAKE FURTHER NOTICE that the deadline by which all Qualified Bids for the Transferred Assets must be actually received by the parties specified in the Bidding Procedures is February 7, 2025, at 12:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Bidding Procedures Order, if one or more Qualified Bids (in addition to the Stalking Horse Bid) are received by the Bid Deadline, an auction (the “Auction”) to sell the Transferred Assets will take place at 10:00 a.m. (prevailing Eastern Time) on February 10, 2025 at the offices of: (a) Raines Feldman Littrell LLP, 11 Stanwix St., Suite 1100, Pittsburgh, Pennsylvania 15222, (b) via in person or a virtual platform, such as Zoom or GoToMeeting, or (c) such other location, in each case as the Care Pavilion Debtors designate and shall be timely communicated to all persons entitled to attend the Auction. The Care Pavilion Debtors may cancel the Auction pursuant to the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that, if the Care Pavilion Debtors do not timely receive more than one Qualified Bid, the Care Pavilion Debtors will not conduct the Auction and, instead, will (a) file a notice with the Court identifying the OTAs as the Successful Bid for the Transferred Assets and (b) promptly seek the Court’s approval of the sale of the Transferred Assets to the Stalking Horse Bidders free and clear of all liens, claims, encumbrances, and other interests to the fullest extent permitted under 11 U.S.C. § 363(f) and other applicable law.

PLEASE TAKE FURTHER NOTICE that a hearing will be held to approve the sale of the Transferred Assets to the Successful Bidder (the “Sale Order Hearing”) before the United States Bankruptcy Court for the Western District of Pennsylvania, Judge Jeffery A. Deller in Courtroom D, 54th Floor, U.S. Steel Tower, 600 Grant Street, Pittsburgh, Pennsylvania 15219 either on (i) February 12, 2025, at 10:00 a.m. (prevailing Eastern Time) if no objections to the Sale are received, or (ii) February 18, 2025, at 10:00 a.m. (prevailing Eastern Time) if one or more objections to the Sale are received, or at such time thereafter as counsel may be heard or at such other time as the Court may determine. The Sale Order Hearing may be adjourned from time to time without further notice to creditors or parties in interest by filing a notice on the Court’s docket for these Care Pavilion Cases or the making of an announcement at the Sale Order Hearing.

PLEASE TAKE FURTHER NOTICE that objections to the Sale, if any, (i) must be in writing, (ii) conform to the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, and Local Rules, (iii) state with particularity the legal and factual basis for the objection, and (iv) be filed with the Court no later than January 31, 2025, at 5:00 p.m. (prevailing Eastern Time) by the Court.

FAILURE TO ABIDE BY THE BIDDING PROCEDURES, THE BIDDING PROCEDURES ORDER, OR ANY OTHER ORDER OF THE COURT IN THE CARE PAVILION CASES MAY RESULT IN THE REJECTION OF YOUR BID FOR THE TRANSFERRED ASSETS.

PLEASE TAKE FURTHER NOTICE THAT ANY PARTY OR ENTITY WHO FAILS TO TIMELY FILE AND SERVE AN OBJECTION TO THE SALE BEFORE THE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES

ORDER SHALL BE DEEMED TO HAVE CONSENTED TO THE SALE(S) AND FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE(S), INCLUDING WITH RESPECT TO THE TRANSFER OF THE TRANSFERRED ASSETS TO THE SUCCESSFUL BIDDER FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS THAT SUCH PARTY OR ENTITY MAY HAVE AGAINST THE CARE PAVILION DEBTORS OR THE TRANSFERRED ASSETS.

Dated: January 10, 2024
Pittsburgh, Pennsylvania

Respectfully submitted:

RAINES FELDMAN LITRELL, LLP

By: /s/ Sarah E. Wenrich

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- and -

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Facsimile: (407) 841-0168

*Counsel for the Debtors and
Debtors in Possession*

EXHIBIT A

Facility List

Facility	Address
Milton Rehabilitation & Nursing Center	743 Mahoning Street Milton, PA 17847
Watsonstown Nursing & Rehabilitation Center	245 East Eighth Street Watsonstown, PA 17777
Care Pavilion Nursing & Rehabilitation Center	6212 Walnut Street Philadelphia, PA 19139
Cliveden Nursing & Rehabilitation Center	6400 Greene Street Philadelphia, PA 19119
Bedrock Rehabilitation & Nursing Center at Maplewood	125 W. Schoolhouse Lane Philadelphia, PA 19144
Parkhouse Nursing & Rehabilitation Center	1600 Black Rock Road Royersford, PA 19468
Bedrock Rehabilitation & Nursing Center at Tucker House	1001 Wallace Street Philadelphia, PA 19123
Bedrock Rehabilitation & Nursing Center at York	7101 Old York Road Philadelphia, PA 19126

Schedule 1

Executory Contracts and Unexpired Leases Subject to Assumption and Assignment

Row ID	Counterparty Name	Counterparty Address	Debtor Entity	Contract Name or Description	Cure Amount
1	ALL CURRENT RESIDENTS OF FACILITY	[ADDRESSES ON FILE]	CARE PAVILION OPERATING, LLC	RESIDENT AGREEMENTS	\$0.00
2	ALL CURRENT RESIDENTS OF FACILITY	[ADDRESSES ON FILE]	CLIVEDEN OPERATING, LLC	RESIDENT AGREEMENTS	\$0.00
3	ALL CURRENT RESIDENTS OF FACILITY	[ADDRESSES ON FILE]	MAPLEWOOD OPERATING, LLC	RESIDENT AGREEMENTS	\$0.00
4	ALL CURRENT RESIDENTS OF FACILITY	[ADDRESSES ON FILE]	MILTON OPERATING, LLC	RESIDENT AGREEMENTS	\$0.00
5	ALL CURRENT RESIDENTS OF FACILITY	[ADDRESSES ON FILE]	PARKHOUSE OPERATING, LLC	RESIDENT AGREEMENTS	\$0.00
6	ALL CURRENT RESIDENTS OF FACILITY	[ADDRESSES ON FILE]	TUCKER OPERATING, LLC	RESIDENT AGREEMENTS	\$0.00
7	ALL CURRENT RESIDENTS OF FACILITY	[ADDRESSES ON FILE]	WATSONTOWN OPERATING, LLC	RESIDENT AGREEMENTS	\$0.00
8	ALL CURRENT RESIDENTS OF FACILITY	[ADDRESSES ON FILE]	YORK OPERATING, LLC	RESIDENT AGREEMENTS	\$0.00
9	AMTRUST INSURANCE COMPANY	800 SUPERIOR AVE EAST 21ST FL CLEVELAND, OH 44114	CARE PAVILION OPERATING, LLC	INSURANCE POLICY - WORKERS COMPENSATION (WWC3743106)	\$0.00
10	AMTRUST INSURANCE COMPANY	800 SUPERIOR AVE EAST 21ST FL CLEVELAND, OH 44114	CLIVEDEN OPERATING, LLC	INSURANCE POLICY - WORKERS COMPENSATION (WWC3743106)	\$0.00
11	AMTRUST INSURANCE COMPANY	800 SUPERIOR AVE EAST 21ST FL CLEVELAND, OH 44114	MAPLEWOOD OPERATING, LLC	INSURANCE POLICY - WORKERS COMPENSATION (WWC3743106)	\$0.00
12	AMTRUST INSURANCE COMPANY	800 SUPERIOR AVE EAST 21ST FL CLEVELAND, OH 44114	MILTON OPERATING, LLC	INSURANCE POLICY - WORKERS COMPENSATION (WWC3743106)	\$0.00
13	AMTRUST INSURANCE COMPANY	800 SUPERIOR AVE EAST 21ST FL CLEVELAND, OH 44114	PARKHOUSE OPERATING, LLC	INSURANCE POLICY - WORKERS COMPENSATION (WWC3743106)	\$0.00
14	AMTRUST INSURANCE COMPANY	800 SUPERIOR AVE EAST 21ST FL CLEVELAND, OH 44114	TUCKER OPERATING, LLC	INSURANCE POLICY - WORKERS COMPENSATION (WWC3743106)	\$0.00
15	AMTRUST INSURANCE COMPANY	800 SUPERIOR AVE EAST 21ST FL CLEVELAND, OH 44114	WATSONTOWN OPERATING, LLC	INSURANCE POLICY - WORKERS COMPENSATION (WWC3743106)	\$0.00
16	AMTRUST INSURANCE COMPANY	800 SUPERIOR AVE EAST 21ST FL CLEVELAND, OH 44114	YORK OPERATING, LLC	INSURANCE POLICY - WORKERS COMPENSATION (WWC3743106)	\$0.00

Row ID	Counterparty Name	Counterparty Address	Debtor Entity	Contract Name or Description	Cure Amount
17	CHANIEKA GRAHAM	C/O BOCHETTO & LENTZ, P.C. ATTN: MATTHEW L. MINSKY 1524 LOCUST ST PHILADELPHIA, PA 19102	CARE PAVILION OPERATING, LLC	SETTLEMENT AGREEMENT AND GENERAL RELEASE	\$0.00
18	CININNATI INSURANCE COMPANY	PO BOX 145496 CININNATI, OH 45250-5496	CARE PAVILION OPERATING, LLC	INSURANCE POLICY - PROPERTY (ECO 072 54 88)	\$0.00
19	CININNATI INSURANCE COMPANY	PO BOX 145496 CININNATI, OH 45250-5496	CLIVEDEN OPERATING, LLC	INSURANCE POLICY - PROPERTY (ECO 072 54 88)	\$0.00
20	CININNATI INSURANCE COMPANY	PO BOX 145496 CININNATI, OH 45250-5496	MAPLEWOOD OPERATING, LLC	INSURANCE POLICY - PROPERTY (ECO 072 54 88)	\$0.00
21	CININNATI INSURANCE COMPANY	PO BOX 145496 CININNATI, OH 45250-5496	MILTON OPERATING, LLC	INSURANCE POLICY - PROPERTY (ECO 072 54 88)	\$0.00
22	CININNATI INSURANCE COMPANY	PO BOX 145496 CININNATI, OH 45250-5496	PARKHOUSE OPERATING, LLC	INSURANCE POLICY - PROPERTY (ECO 072 54 88)	\$0.00
23	CININNATI INSURANCE COMPANY	PO BOX 145496 CININNATI, OH 45250-5496	TUCKER OPERATING, LLC	INSURANCE POLICY - PROPERTY (ECO 072 54 88)	\$0.00
24	CININNATI INSURANCE COMPANY	PO BOX 145496 CININNATI, OH 45250-5496	WATSONTOWN OPERATING, LLC	INSURANCE POLICY - PROPERTY (ECO 072 54 88)	\$0.00
25	CININNATI INSURANCE COMPANY	PO BOX 145496 CININNATI, OH 45250-5496	YORK OPERATING, LLC	INSURANCE POLICY - PROPERTY (ECO 072 54 88)	\$0.00
26	CLEAR BLUE SPECIALTY INSURANCE COMPANY	2626 COLE AVENUE SUITE 170 DALLAS, TX 75204	CARE PAVILION OPERATING, LLC	INSURANCE POLICY - GLPL (CZ08PAPL0051-00)	\$0.00
27	CLEAR BLUE SPECIALTY INSURANCE COMPANY	2626 COLE AVENUE SUITE 170 DALLAS, TX 75204	CLIVEDEN OPERATING, LLC	INSURANCE POLICY - GLPL (CZ08PAPL0051-00)	\$0.00
28	CLEAR BLUE SPECIALTY INSURANCE COMPANY	2626 COLE AVENUE SUITE 170 DALLAS, TX 75204	MAPLEWOOD OPERATING, LLC	INSURANCE POLICY - GLPL (CZ08PAPL0051-00)	\$0.00
29	CLEAR BLUE SPECIALTY INSURANCE COMPANY	2626 COLE AVENUE SUITE 170 DALLAS, TX 75204	MILTON OPERATING, LLC	INSURANCE POLICY - GLPL (CZ08PAPL0051-00)	\$0.00
30	CLEAR BLUE SPECIALTY INSURANCE COMPANY	2626 COLE AVENUE SUITE 170 DALLAS, TX 75204	PARKHOUSE OPERATING, LLC	INSURANCE POLICY - GLPL (CZ08PAPL0051-00)	\$0.00

Row ID	Counterparty Name	Counterparty Address	Debtor Entity	Contract Name or Description	Cure Amount
31	CLEAR BLUE SPECIALTY INSURANCE COMPANY	2626 COLE AVENUE SUITE 170 DALLAS, TX 75204	TUCKER OPERATING, LLC	INSURANCE POLICY - GLPL (CZ08PAPL0051-00)	\$0.00
32	CLEAR BLUE SPECIALTY INSURANCE COMPANY	2626 COLE AVENUE SUITE 170 DALLAS, TX 75204	WATSONTOWN OPERATING, LLC	INSURANCE POLICY - GLPL (CZ08PAPL0051-00)	\$0.00
33	CLEAR BLUE SPECIALTY INSURANCE COMPANY	2626 COLE AVENUE SUITE 170 DALLAS, TX 75204	YORK OPERATING, LLC	INSURANCE POLICY - GLPL (CZ08PAPL0051-00)	\$0.00
34	CURASPAN HEALTH GROUP, INC.	210 WESTWOOD PL, STE 400 BRENTWOOD, TN 37027	CARE PAVILION OPERATING, LLC	SUBSCRIPTION AGREEMENT	\$0.00
35	CURASPAN HEALTH GROUP, INC.	210 WESTWOOD PL, STE 400 BRENTWOOD, TN 37027	MAPLEWOOD OPERATING, LLC	SUBSCRIPTION AGREEMENT	\$0.00
36	DISTRICT 1199C NUHHCE, AFL-CIO	1319 LOCUST ST PHILADELPHIA, PA 19107	CLIVEDEN OPERATING, LLC	MEMORANDUM OF AGREEMENT – LICENSED PRACTICAL NURSES BETWEEN BEDROCK (MAPLEWOOD, TUCKER HOUSE AND CLIVEDEN) AND DISTRICT 1199C NUHHCE, AFLCIO	\$0.00
37	DISTRICT 1199C NUHHCE, AFL-CIO	1319 LOCUST ST PHILADELPHIA, PA 19107	CLIVEDEN OPERATING, LLC	MEMORANDUM OF AGREEMENT – SERVICE AGREEMENT BETWEEN BEDROCK (MAPLEWOOD, TUCKER HOUSE AND CLIVEDEN) AND DISTRICT 1199C NUHHCE, AFL-CIO	\$0.00
38	DISTRICT 1199C NUHHCE, AFL-CIO	1319 LOCUST ST PHILADELPHIA, PA 19107	MAPLEWOOD OPERATING, LLC	MEMORANDUM OF AGREEMENT – LICENSED PRACTICAL NURSES BETWEEN BEDROCK (MAPLEWOOD, TUCKER HOUSE AND CLIVEDEN) AND DISTRICT 1199C NUHHCE, AFLCIO	\$0.00
39	DISTRICT 1199C NUHHCE, AFL-CIO	1319 LOCUST ST PHILADELPHIA, PA 19107	MAPLEWOOD OPERATING, LLC	MEMORANDUM OF AGREEMENT – SERVICE AGREEMENT BETWEEN BEDROCK (MAPLEWOOD, TUCKER HOUSE AND CLIVEDEN) AND DISTRICT 1199C NUHHCE, AFL-CIO	\$0.00
40	DISTRICT 1199C NUHHCE, AFL-CIO	1319 LOCUST ST PHILADELPHIA, PA 19107	TUCKER OPERATING, LLC	MEMORANDUM OF AGREEMENT – LICENSED PRACTICAL NURSES BETWEEN BEDROCK (MAPLEWOOD, TUCKER HOUSE AND CLIVEDEN) AND DISTRICT 1199C NUHHCE, AFLCIO	\$0.00
41	DISTRICT 1199C NUHHCE, AFL-CIO	1319 LOCUST ST PHILADELPHIA, PA 19107	TUCKER OPERATING, LLC	MEMORANDUM OF AGREEMENT – SERVICE AGREEMENT BETWEEN BEDROCK (MAPLEWOOD, TUCKER HOUSE AND CLIVEDEN) AND DISTRICT 1199C NUHHCE, AFL-CIO	\$0.00
42	ECOLAB INC.	PEST ELIMINATION DIVISION 1 ECOLAB PL EGH/6 ST. PAUL, MN 55102	CARE PAVILION OPERATING, LLC	PEST ELIMINATION SERVICES AGREEMENT	\$5,127.44
43	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	CARE PAVILION OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00

Row ID	Counterparty Name	Counterparty Address	Debtor Entity	Contract Name or Description	Cure Amount
44	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	CARE PAVILION OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
45	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	CLIVEDEN OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
46	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	MAPLEWOOD OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
47	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	MILTON OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
48	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	PARKHOUSE OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
49	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	TUCKER OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
50	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	WATSONTOWN OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
51	FIRST INSURANCE FUNDING	450 SKOKIE BLVD STE 1000 NORTHBROOK, IL 60062	YORK OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
52	FOCUS HEALTH NETWORK, LLC	1600 BLACK ROCK RD ROYERSFORD, PA 19468	CARE PAVILION OPERATING, LLC	MANAGEMENT AGREEMENT	\$0.00
53	FOCUS HEALTH NETWORK, LLC	1600 BLACK ROCK RD ROYERSFORD, PA 19468	CLIVEDEN OPERATING, LLC	MANAGEMENT AGREEMENT	\$0.00
54	FOCUS HEALTH NETWORK, LLC	1600 BLACK ROCK RD ROYERSFORD, PA 19468	MAPLEWOOD OPERATING, LLC	MANAGEMENT AGREEMENT	\$0.00
55	FOCUS HEALTH NETWORK, LLC	1600 BLACK ROCK RD ROYERSFORD, PA 19468	MILTON OPERATING, LLC	MANAGEMENT AGREEMENT	\$0.00
56	FOCUS HEALTH NETWORK, LLC	1600 BLACK ROCK RD ROYERSFORD, PA 19468	PARKHOUSE OPERATING, LLC	MANAGEMENT AGREEMENT	\$0.00
57	FOCUS HEALTH NETWORK, LLC	1600 BLACK ROCK RD ROYERSFORD, PA 19468	TUCKER OPERATING, LLC	MANAGEMENT AGREEMENT	\$0.00
58	FOCUS HEALTH NETWORK, LLC	1600 BLACK ROCK RD ROYERSFORD, PA 19468	WATSONTOWN OPERATING, LLC	MANAGEMENT AGREEMENT	\$0.00
59	FOCUS HEALTH NETWORK, LLC	1600 BLACK ROCK RD ROYERSFORD, PA 19468	YORK OPERATING, LLC	MANAGEMENT AGREEMENT	\$0.00

Row ID	Counterparty Name	Counterparty Address	Debtor Entity	Contract Name or Description	Cure Amount
60	G&E HC REIT II CARE PAVILION SNF, L.P.	C/O VENTAS, INC. 500 N. HURSTBOURNE PKWY. LOUISVILLE, KY 40222	MAPA OPERATING, LLC	MASTER LEASE FOR CARE PAVILION NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
61	G&E HC REIT II CHELTENHAM YORK SNF, L.P.	C/O VENTAS, INC. 500 N. HURSTBOURNE PKWY. LOUISVILLE, KY 40222	MAPA OPERATING, LLC	MASTER LEASE FOR YORK NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
62	G&E HC REIT II CLIVEDEN SNF, L.P.	C/O VENTAS, INC. 500 N. HURSTBOURNE PKWY. LOUISVILLE, KY 40222	MAPA OPERATING, LLC	MASTER LEASE FOR CLIVEDEN NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
63	G&E HC REIT II MAPLEWOOD MANOR SNF, L.P.	C/O VENTAS, INC. 500 N. HURSTBOURNE PKWY. LOUISVILLE, KY 40222	MAPA OPERATING, LLC	MASTER LEASE FOR MAPLEWOOD NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
64	G&E HC REIT II TUCKER HOUSE SNF, L.P.	C/O VENTAS, INC. 500 N. HURSTBOURNE PKWY. LOUISVILLE, KY 40222	MAPA OPERATING, LLC	MASTER LEASE FOR TUCKER HOUSE NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
65	GA HC REIT II MILTON SNF, LLC	C/O VENTAS, INC. 500 N. HURSTBOURNE PKWY. LOUISVILLE, KY 40222	MAPA OPERATING, LLC	MASTER LEASE FOR MILTON NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
66	GA HC REIT II ROYERSFORD SNF, LLC	C/O VENTAS, INC. 500 N. HURSTBOURNE PKWY. LOUISVILLE, KY 40222	MAPA OPERATING, LLC	MASTER LEASE FOR PARKHOUSE NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
67	GA HC REIT II WATSONTOWN SNF, LLC	C/O VENTAS, INC. 500 N. HURSTBOURNE PKWY. LOUISVILLE, KY 40222	MAPA OPERATING, LLC	MASTER LEASE FOR WATSONTOWN NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
68	GREAT AMERICAN FIDELITY INSURANCE COMPANY	PROPERTY & CASUALTY GROUP GREAT AMERICAN INSURANCE GROUP TOWER 301 E FOURTH ST CINCINNATI, OH 45202	CARE PAVILION OPERATING, LLC	INSURANCE POLICY - CYBER (CYP F252558-00)	\$0.00
69	GREAT AMERICAN FIDELITY INSURANCE COMPANY	PROPERTY & CASUALTY GROUP GREAT AMERICAN INSURANCE GROUP TOWER 301 E FOURTH ST CINCINNATI, OH 45202	CLIVEDEN OPERATING, LLC	INSURANCE POLICY - CYBER (CYP F252558-00)	\$0.00
70	GREAT AMERICAN FIDELITY INSURANCE COMPANY	PROPERTY & CASUALTY GROUP GREAT AMERICAN INSURANCE GROUP TOWER 301 E FOURTH ST CINCINNATI, OH 45202	MAPLEWOOD OPERATING, LLC	INSURANCE POLICY - CYBER (CYP F252558-00)	\$0.00

Row ID	Counterparty Name	Counterparty Address	Debtor Entity	Contract Name or Description	Cure Amount
71	GREAT AMERICAN FIDELITY INSURANCE COMPANY	PROPERTY & CASUALTY GROUP GREAT AMERICAN INSURANCE GROUP TOWER 301 E FOURTH ST CINCINNATI, OH 45202	MILTON OPERATING, LLC	INSURANCE POLICY - CYBER (CYP F252558-00)	\$0.00
72	GREAT AMERICAN FIDELITY INSURANCE COMPANY	PROPERTY & CASUALTY GROUP GREAT AMERICAN INSURANCE GROUP TOWER 301 E FOURTH ST CINCINNATI, OH 45202	PARKHOUSE OPERATING, LLC	INSURANCE POLICY - CYBER (CYP F252558-00)	\$0.00
73	GREAT AMERICAN FIDELITY INSURANCE COMPANY	PROPERTY & CASUALTY GROUP GREAT AMERICAN INSURANCE GROUP TOWER 301 E FOURTH ST CINCINNATI, OH 45202	TUCKER OPERATING, LLC	INSURANCE POLICY - CYBER (CYP F252558-00)	\$0.00
74	GREAT AMERICAN FIDELITY INSURANCE COMPANY	PROPERTY & CASUALTY GROUP GREAT AMERICAN INSURANCE GROUP TOWER 301 E FOURTH ST CINCINNATI, OH 45202	WATSONTOWN OPERATING, LLC	INSURANCE POLICY - CYBER (CYP F252558-00)	\$0.00
75	GREAT AMERICAN FIDELITY INSURANCE COMPANY	PROPERTY & CASUALTY GROUP GREAT AMERICAN INSURANCE GROUP TOWER 301 E FOURTH ST CINCINNATI, OH 45202	YORK OPERATING, LLC	INSURANCE POLICY - CYBER (CYP F252558-00)	\$0.00
76	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	ATTN KIMBERLY BRANDON 200 CONNELL DRIVE, SUITE 5000 BERKELEY HEIGHTS, NJ 07922	MAPA OPERATING, LLC	BUSINESS LEASE AGREEMENT NUMBERS 5653709978345413USA1, 5653709978357210USA2, 5653709978357213USA3, AND 5653709978357338USA4	\$1,858.97
77	IPFS CORPORATION	125 S. WACKER DRIVE, SUITE 1650 CHICAGO, IL 60606	CARE PAVILION OPERATING, LLC	INSURANCE FINANCING AGREEMENT	\$0.00
78	KEYHIE, INC. [KEYSTONE HEALTH INFORMATION EXCHANGE, INC.]	100 N. ACADEMY AVENUE DANVILLE, PA 17822	BEDROCK CARE LLC	KEYSTONE HEALTH INFORMATION EXCHANGE	\$0.00
79	LOCAL 1034, RWDSU- UFCW	ATTN O'NEILL CONSULTING CORP 485 DEVON PARK DR, SUITE 102 WAYNE, PA 19087	YORK OPERATING, LLC	COLLECTIVE BARGAINING AGREEMENT	\$0.00
80	LOCAL 262 OF NJ RWDSU/UFCW	245 E 8TH ST WATSONTOWN, PA 17777	WATSONTOWN OPERATING, LLC	LABOR AGREEMENT BETWEEN WATSONTOWN REHAB AND NURSING CENTER AND LOCAL 262 RWDSU – UFCW	\$0.00
81	LOCAL 262 RWDSU - UFCW	743 MAHONING ST MILTON, PA 17847	MILTON OPERATING, LLC	LABOR AGREEMENT BETWEEN MILTON REHAB AND NURSING CENTER AND LOCAL 262 RWDSU – UFCW	\$0.00
82	MAPA OPERATING, LLC	425 W. NEW ENGLAND AVE., SUITE 300 WINTER PARK, FL 32789	CARE PAVILION OPERATING, LLC	FACILITY SUB-LEASE FOR CARE PAVILION NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
83	MAPA OPERATING, LLC	425 W. NEW ENGLAND AVE., SUITE 300 WINTER PARK, FL 32789	CLIVEDEN OPERATING, LLC	FACILITY SUB-LEASE FOR CLIVEDEN NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED

Row ID	Counterparty Name	Counterparty Address	Debtor Entity	Contract Name or Description	Cure Amount
84	MAPA OPERATING, LLC	425 W. NEW ENGLAND AVE., SUITE 300 WINTER PARK, FL 32789	MAPLEWOOD OPERATING, LLC	FACILITY SUB-LEASE FOR MAPLEWOOD NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
85	MAPA OPERATING, LLC	425 W. NEW ENGLAND AVE., SUITE 300 WINTER PARK, FL 32789	MILTON OPERATING, LLC	FACILITY SUB-LEASE FOR MILTON NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
86	MAPA OPERATING, LLC	425 W. NEW ENGLAND AVE., SUITE 300 WINTER PARK, FL 32789	PARKHOUSE OPERATING, LLC	FACILITY SUB-LEASE FOR PARKHOUSE NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
87	MAPA OPERATING, LLC	425 W. NEW ENGLAND AVE., SUITE 300 WINTER PARK, FL 32789	TUCKER OPERATING, LLC	FACILITY SUB-LEASE FOR TUCKER HOUSE NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
88	MAPA OPERATING, LLC	425 W. NEW ENGLAND AVE., SUITE 300 WINTER PARK, FL 32789	WATSONTOWN OPERATING, LLC	FACILITY SUB-LEASE FOR WATSONTOWN NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
89	MAPA OPERATING, LLC	425 W. NEW ENGLAND AVE., SUITE 300 WINTER PARK, FL 32789	YORK OPERATING, LLC	FACILITY SUB-LEASE FOR YORK NURSING AND REHABILITATION CENTER	AMOUNT TO BE DETERMINED
90	MERCHANTS BONDING COMPANY (MUTUAL)	PO BOX 14498 DES MOINES, IA 50306-3498	CARE PAVILION OPERATING, LLC	SURETY BOND (PA5273641)	\$0.00
91	MERCHANTS BONDING COMPANY (MUTUAL)	PO BOX 14498 DES MOINES, IA 50306-3498	CLIVEDEN OPERATING, LLC	SURETY BOND (PA5273647)	\$0.00
92	MERCHANTS BONDING COMPANY (MUTUAL)	PO BOX 14498 DES MOINES, IA 50306-3498	MAPLEWOOD OPERATING, LLC	SURETY BOND (PA5273722)	\$0.00
93	MERCHANTS BONDING COMPANY (MUTUAL)	PO BOX 14498 DES MOINES, IA 50306-3498	MILTON OPERATING, LLC	SURETY BOND (PA5273727)	\$0.00
94	MERCHANTS BONDING COMPANY (MUTUAL)	PO BOX 14498 DES MOINES, IA 50306-3498	PARKHOUSE OPERATING, LLC	SURETY BOND (PA5273733)	\$0.00
95	MERCHANTS BONDING COMPANY (MUTUAL)	PO BOX 14498 DES MOINES, IA 50306-3498	TUCKER OPERATING, LLC	SURETY BOND (PA5273740)	\$0.00
96	MERCHANTS BONDING COMPANY (MUTUAL)	PO BOX 14498 DES MOINES, IA 50306-3498	WATSONTOWN OPERATING, LLC	SURETY BOND (PA5270538)	\$0.00
97	MERCHANTS BONDING COMPANY (MUTUAL)	PO BOX 14498 DES MOINES, IA 50306-3498	YORK OPERATING, LLC	SURETY BOND (PA5273712)	\$0.00
98	NET HEALTH SYSTEMS, INC.	PO BOX 72046 CLEVELAND, OH 44192	BEDROCK CARE LLC	PURCHASE SCHEDULE	\$0.00
99	PROGRESSIVE INSURANCE CO	6300 WILSON MILLS ROAD MAYFIELD VILLAGE, OH 44143	MILTON OPERATING, LLC	INSURANCE POLICY - COMMERCIAL AUTO (986016869)	\$0.00
100	PROGRESSIVE INSURANCE CO	6300 WILSON MILLS ROAD MAYFIELD VILLAGE, OH 44143	PARKHOUSE OPERATING, LLC	INSURANCE POLICY - COMMERCIAL AUTO (986017456)	\$0.00

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101	PROGRESSIVE INSURANCE CO	6300 WILSON MILLS ROAD MAYFIELD VILLAGE, OH 44143	WATSONTOWN OPERATING, LLC	INSURANCE POLICY - COMMERCIAL AUTO (986016611)	\$0.00
102	RELIANT PRO REHAB, LLC D/B/A RELIANT REHABILITATION	ATTN: LEGAL DEPARTMENT 5800 GRANITE PKWY, STE 1000 PLANO, TX 75024	CARE PAVILION OPERATING, LLC	THERAPY SERVICES AGREEMENT	\$381,039.15
103	RELIANT PRO REHAB, LLC D/B/A RELIANT REHABILITATION	ATTN: LEGAL DEPARTMENT 5800 GRANITE PKWY, STE 1000 PLANO, TX 75024	CLIVEDEN OPERATING, LLC	THERAPY SERVICES AGREEMENT	\$233,384.26
104	RELIANT PRO REHAB, LLC D/B/A RELIANT REHABILITATION	ATTN: LEGAL DEPARTMENT 5800 GRANITE PKWY, STE 1000 PLANO, TX 75024	MAPLEWOOD OPERATING, LLC	THERAPY SERVICES AGREEMENT	\$213,597.77
105	RELIANT PRO REHAB, LLC D/B/A RELIANT REHABILITATION	ATTN: LEGAL DEPARTMENT 5800 GRANITE PKWY, STE 1000 PLANO, TX 75024	MILTON OPERATING, LLC	THERAPY SERVICES AGREEMENT	\$421,907.27
106	RELIANT PRO REHAB, LLC D/B/A RELIANT REHABILITATION	ATTN: LEGAL DEPARTMENT 5800 GRANITE PKWY, STE 1000 PLANO, TX 75024	PARKHOUSE OPERATING, LLC	THERAPY SERVICES AGREEMENT	\$562,750.00
107	RELIANT PRO REHAB, LLC D/B/A RELIANT REHABILITATION	ATTN: LEGAL DEPARTMENT 5800 GRANITE PKWY, STE 1000 PLANO, TX 75024	TUCKER OPERATING, LLC	THERAPY SERVICES AGREEMENT	\$322,683.42
108	RELIANT PRO REHAB, LLC D/B/A RELIANT REHABILITATION	ATTN: LEGAL DEPARTMENT 5800 GRANITE PKWY, STE 1000 PLANO, TX 75024	WATSONTOWN OPERATING, LLC	THERAPY SERVICES AGREEMENT	\$385,790.60
109	RELIANT PRO REHAB, LLC D/B/A RELIANT REHABILITATION	ATTN: LEGAL DEPARTMENT 5800 GRANITE PKWY, STE 1000 PLANO, TX 75024	YORK OPERATING, LLC	THERAPY SERVICES AGREEMENT	\$357,588.84
110	RRC CHELTENHAM, LLC	C/O RELIANT RENAL CARE, INC. ROSE TREE CORPORATE CENTER, BLDG. II ATTN: ROBERT J. KRAUS 1400 N PROVIDENCE ROAD, SUITE 1040 MEDIA, PA 19063	YORK OPERATING, LLC	AGREEMENT OF SUBLEASE	AMOUNT TO BE DETERMINED
111	RWDSU LOCAL 108	1576 SPRINGFIELD AVE MAPLEWOOD, NJ 07040	YORK OPERATING, LLC	AGREEMENT BETWEEN YORK AND LOCAL 108R	\$0.00
112	SEIU HEALTHCARE PENNSYLVANIA	1500 SECOND STREET HARRISBURG, PA 17102	CARE PAVILION OPERATING, LLC	TENTATIVE AGREEMENT BETWEEN BEDROCK CARE PAVILION AND SEIU HEALTHCARE PENNSYLVANIA	\$0.00
113	SPECIALTY RX, INC.	ATTN: COMPLIANCE OFFICER 2 BERGEN TURNPIKE RIDGEFIELD PARK, NJ 07660	PARKHOUSE OPERATING, LLC	DEFICIT REDUCTION ACT OF 2005 ("DRA") REQUIREMENTS FOR CONTRACTORS AND AGENTS	\$340,693.25

Row ID	Counterparty Name	Counterparty Address	Debtor Entity	Contract Name or Description	Cure Amount
114	TRAVELERS CASUALTY & SURETY	TRAVELERS BOND & SPECIALTY INSURANCE CLAIM ONE TOWER SQUARE MN06 HARTFORD, CT 06183	CARE PAVILION OPERATING, LLC	INSURANCE POLICY - CRIME (108123628)	\$0.00
115	TRAVELERS CASUALTY & SURETY	TRAVELERS BOND & SPECIALTY INSURANCE CLAIM ONE TOWER SQUARE MN06 HARTFORD, CT 06183	CLIVEDEN OPERATING, LLC	INSURANCE POLICY - CRIME (108123628)	\$0.00
116	TRAVELERS CASUALTY & SURETY	TRAVELERS BOND & SPECIALTY INSURANCE CLAIM ONE TOWER SQUARE MN06 HARTFORD, CT 06183	MAPLEWOOD OPERATING, LLC	INSURANCE POLICY - CRIME (108123628)	\$0.00
117	TRAVELERS CASUALTY & SURETY	TRAVELERS BOND & SPECIALTY INSURANCE CLAIM ONE TOWER SQUARE MN06 HARTFORD, CT 06183	MILTON OPERATING, LLC	INSURANCE POLICY - CRIME (108123628)	\$0.00
118	TRAVELERS CASUALTY & SURETY	TRAVELERS BOND & SPECIALTY INSURANCE CLAIM ONE TOWER SQUARE MN06 HARTFORD, CT 06183	PARKHOUSE OPERATING, LLC	INSURANCE POLICY - CRIME (108123628)	\$0.00
119	TRAVELERS CASUALTY & SURETY	TRAVELERS BOND & SPECIALTY INSURANCE CLAIM ONE TOWER SQUARE MN06 HARTFORD, CT 06183	TUCKER OPERATING, LLC	INSURANCE POLICY - CRIME (108123628)	\$0.00
120	TRAVELERS CASUALTY & SURETY	TRAVELERS BOND & SPECIALTY INSURANCE CLAIM ONE TOWER SQUARE MN06 HARTFORD, CT 06183	WATSONTOWN OPERATING, LLC	INSURANCE POLICY - CRIME (108123628)	\$0.00
121	TRAVELERS CASUALTY & SURETY	TRAVELERS BOND & SPECIALTY INSURANCE CLAIM ONE TOWER SQUARE MN06 HARTFORD, CT 06183	YORK OPERATING, LLC	INSURANCE POLICY - CRIME (108123628)	\$0.00
122	WESCO INSURANCE	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114	CARE PAVILION OPERATING, LLC	INSURANCE POLICY - EPLI (EUW2025652 00)	\$0.00
123	WESCO INSURANCE	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114	CLIVEDEN OPERATING, LLC	INSURANCE POLICY - EPLI (EUW2025654 00)	\$0.00

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124	WESCO INSURANCE	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114	MAPLEWOOD OPERATING, LLC	INSURANCE POLICY - EPLI (EUW2025651 00)	\$0.00
125	WESCO INSURANCE	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114	MILTON OPERATING, LLC	INSURANCE POLICY - EPLI (EUW2025649 00)	\$0.00
126	WESCO INSURANCE	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114	PARKHOUSE OPERATING, LLC	INSURANCE POLICY - EPLI (EUW2025648 00)	\$0.00
127	WESCO INSURANCE	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114	TUCKER OPERATING, LLC	INSURANCE POLICY - EPLI (EUW2025655 00)	\$0.00
128	WESCO INSURANCE	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114	WATSONTOWN OPERATING, LLC	INSURANCE POLICY - EPLI (EUW2025650 00)	\$0.00
129	WESCO INSURANCE	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114	YORK OPERATING, LLC	INSURANCE POLICY - EPLI (EUW2025653 00)	\$0.00